



CONSUMER LOAN APPLICATION CHECKLIST

CUSTOMER NAME: _____ DATE: _____

To expedite & simplify the loan approval process, please provide the items below with your loan application.

Please note: We do not offer unsecured loans for educational purposes

Please provide with your application:

____ **Loan application:** Please complete **ALL fields**: If a field is not applicable mark "N/A"

____ **Borrower(s) signed & dated application:** We cannot pull credit until a signed application is received.

____ **Would you like automatic loan payment? Y or N (circle one)**
Discount to loan rate may apply

____ **Verification of income:** Please provide copies of pay stubs dated within last 30 days, direct deposit statements if using Retirement Income or most recent 2 years Federal Tax Returns if self-employed and/or if you have rental income.

____ **If auto loan, please include:** Purchase Bill of Sale & copy of title or Title Certificate.
Refinance: copy of loan statement, registration and title.

____ **If Mass Save Heat Loan, include:** Heat Loan Authorization Form from Mass Save & copy of Contractor's proposal.

Please forward completed applications along with supporting documents to:

Mail:

Pentucket Bank
Attn: Residential Lending
P.O. Box 791
Haverhill, MA 01832

In Person:

Applications can be dropped off in person at any of our branches