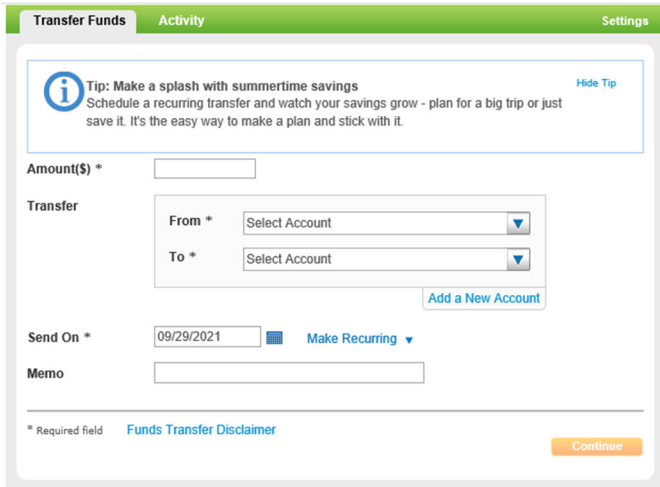


## CHANGES TO FUNDS TRANSFER SCREENS

There are no functional changes to Funds Transfer. While it looks different, it will function the same.

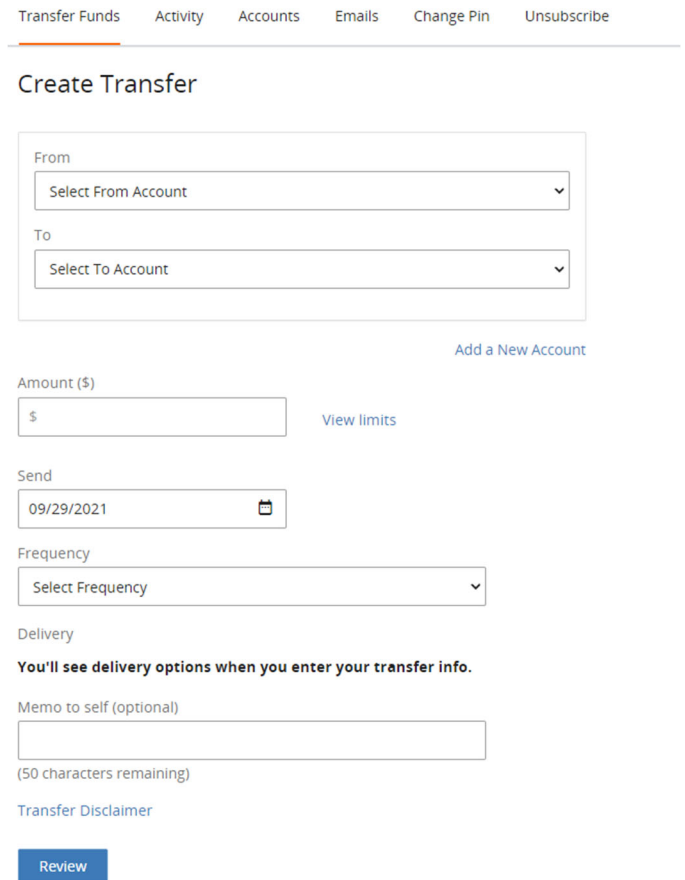
### Landing Page:

#### Old Screen



The 'Old Screen' is a landing page for the 'Transfer Funds' feature. It has a green header with 'Transfer Funds', 'Activity', and 'Settings' tabs. A tip box at the top says: 'Tip: Make a splash with summertime savings. Schedule a recurring transfer and watch your savings grow - plan for a big trip or just save it. It's the easy way to make a plan and stick with it.' Below this, there are fields for 'Amount(\$)' with an asterisk, 'Transfer' section with 'From' and 'To' dropdowns (both labeled 'Select Account'), and a 'Send On' date field set to '09/29/2021' with a 'Make Recurring' toggle. A 'Memo' field is at the bottom. A 'Continue' button is in the bottom right corner. A 'Funds Transfer Disclaimer' link is also present.

#### New Screen




The 'New Screen' is a 'Create Transfer' page. It has a header with 'Transfer Funds', 'Activity', 'Accounts', 'Emails', 'Change Pin', and 'Unsubscribe' tabs. The main section is titled 'Create Transfer'. It features 'From' and 'To' dropdown menus (both labeled 'Select From Account' and 'Select To Account' respectively). Below these is an 'Amount (\$)' field with a '\$' symbol and a 'View limits' link. The 'Send' date is set to '09/29/2021' with a calendar icon. The 'Frequency' dropdown is set to 'Select Frequency'. A 'Delivery' section follows with the text 'You'll see delivery options when you enter your transfer info.' Below this is a 'Memo to self (optional)' field with a '(50 characters remaining)' note. A 'Transfer Disclaimer' link is at the bottom. A 'Review' button is at the very bottom.


## Activity Page:

### Old Screen

Transfer Funds

Activity

Display: All Transfers 

08/29/21 

SEND ON	FROM	TO
You have not yet made any transfers		

### New Screen

Transfer Funds

Activity


Accounts


Emails

Change Pin

Unsubscri

### Activity Details

Display: All Transfers 

From: 03/29/2021 

To: 09/29/2022

[Clear filter and show all](#)

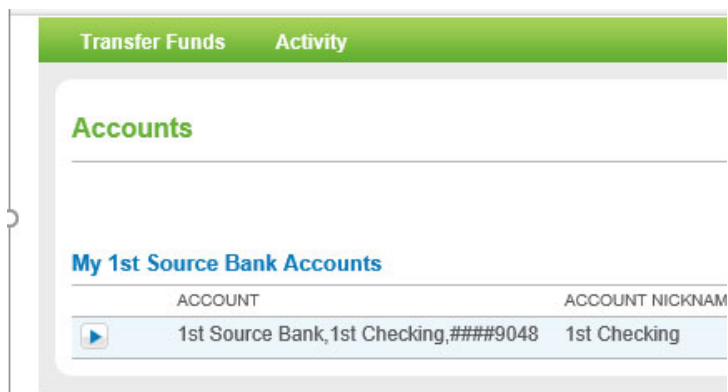
Send On	From	To
09/29/2021	IFS Test Home,EAGLE PLUS CHECKING,##1063	Hawaii State Fe Union,Savings,#

You can view 6 months of past transactions and all your future-dated scheduled trar in Activity.

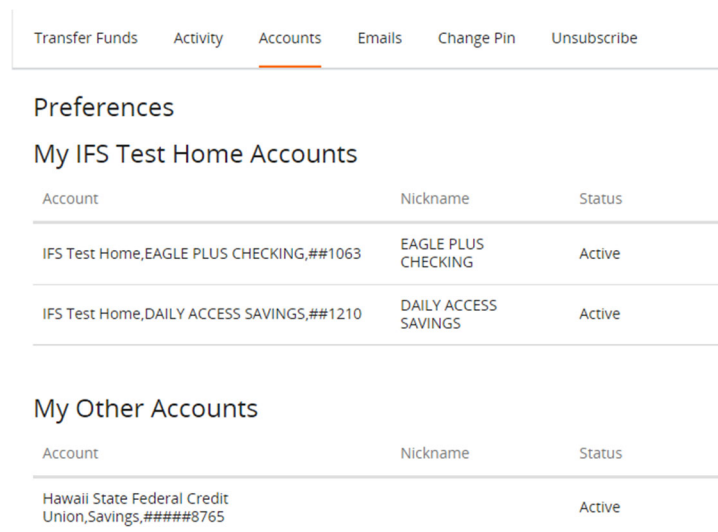
## Accounts:

In the old screens, Accounts was located under Settings. It has its own menu tab in the new screens.

### Old Screen



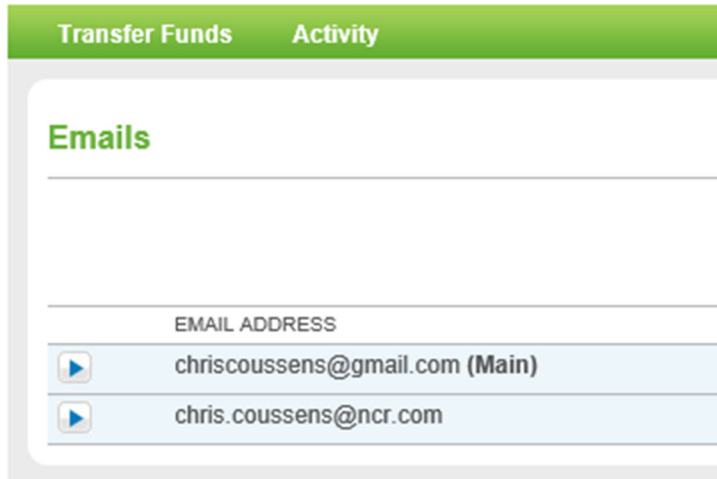
### New Screen



## Emails Page:

In the old screens, the Emails page was located under Settings.  
It has its own link in the new screens referred to as "Emails"

### Old Screen



### New Screen

#### Preferences

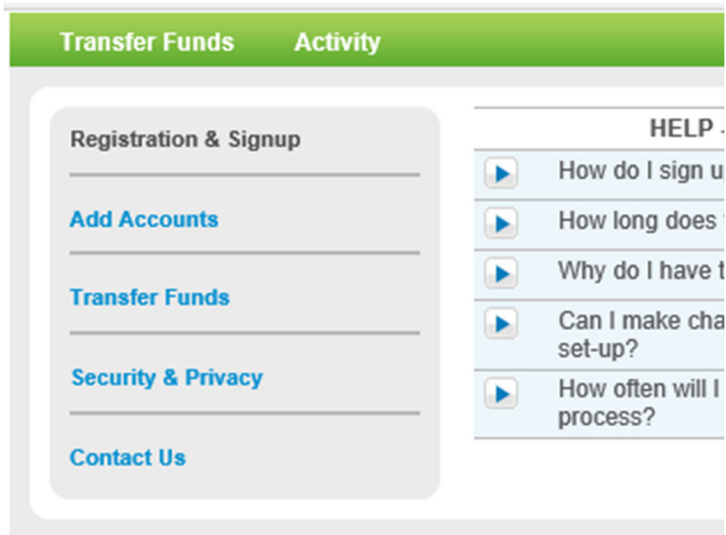
#### My Emails

Email Address	Status
ifs_test@fi.com(Primary)	Verified

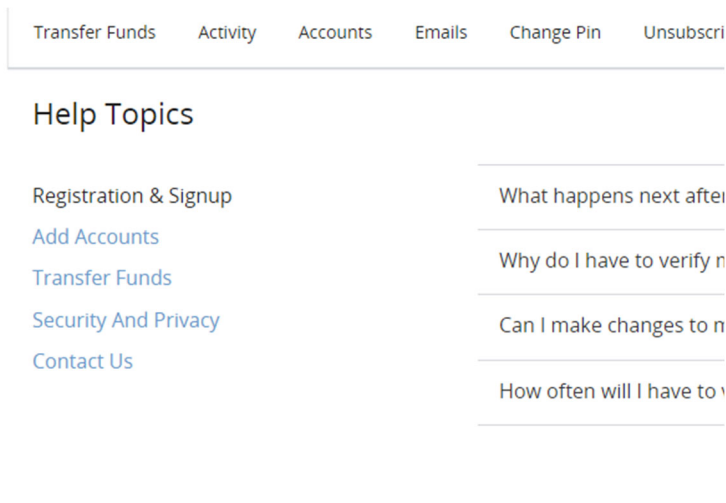
## Help Page:

In the old screens, the Help page was located under Settings. It has its own link in the new screens.

### Old Screen



### New Screen



[Terms of S](#)